

EXPRESSIONS OF INTEREST (EOI)

MOMI BAY INTEGRATED RESORT DEVELOPMENT, STAGE ONE



Expressions of interest are invited from interested parties to acquire or to form Joint Venture with the Fiji National Provident Fund (FNPF) for the Momi Bay Integrated Resort Development, Stage One. All submissions must provide the following information as a minimum:

- (i) Name and full contact details of the interested party, including the company Identification number and the jurisdiction where the company is registered;
- (ii) Brief Corporate Profile including details of all directors and shareholders of the company;
- (iii) Non-Binding Indicative Price;
- (iv) Latest audited summary of financial statements and relevant financial information;
- (v) Acceptable Banker's References.

Preference will be given to interested parties with proven hotel property development background who must demonstrate financial capacity to either purchase from or enter into a joint venture arrangement with the Fund.

Bidders must note that this is the first process of the EOI. Shortlisted bidders will then be required to complete the Non-Disclosure Agreement (NDA) and pay refundable deposit of USD 1million. Subsequently, they will be issued the detailed Information Memorandum and allowed time to complete their due diligence

All investors who had previously registered their interest with FNPF are required to re-submit fresh expressions.

All expressions of interest can either be placed in the marked Tender Box provided in the lobby of FNPF, Level 4, Plaza 2, Downtown Boulevard, 33 Ellery St, Suva, and Republic of the Fiji Islands or sent via courier to the said address no later than 4:30pm (Fiji Time) on Friday, 27th August, 2010. The sealed envelope should be marked "**MOMI BAY INTEGRATED RESORT DEVELOPMENT, STAGE ONE**". Soft copies can also be emailed to the addresses below.

For any further information, please contact Mr Suliano Ramanu or Mr Anare Vocea at FNPF on telephone (679) 3238-480 and (679) 3238-317 or email SulianoR@fnpf.com.fj and AnareV@fnpf.com.fj respectively.

Late and incomplete submissions will not be accepted. The FNPF Board reserves the right to accept, reject or negotiate with any party that makes a submission. Highest or any tender need not necessarily be accepted.

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Website: www.myfnpf.com.fj
All correspondence to be addressed to the
General Manager & Chief Executive.

